





# SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000009803

Company Name

LAFARGE REPUBLIC INC.

Industry Classification

Company Type

Stock Corporation

### **Document Information**

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# **COVER SHEET**

	9 8 0 3 S.E.C. Registration Number
L A F A R G E R E	P U B L I C I N C
f o r m e r I y R E P U B L	I C C E M E N T C O R P
(Company's Full Name)	
25 <sup>th</sup> F I r. T h e S a I c e	e d o T o w e r 1 6 9
H V D e I a C o s t a S (Business Address : No. Street	t Makati City/Town/Province)
Atty. Ruby Sarah S. Nitorreda	(632) 885 4512 & 238 9817
1 2 3 1 SECFOT	m 17-C
Dept. Requiring this Doc. Number/Section	Amended Articles  Total Amount of Borrowings
Total No. of Stockholders	Domestic Foreign
To be accomplished by SEC Personnel concerned	
File Number	LCU
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STAMPS	

### SECURITIES AND EXCHANGE COMMISSION

#### SEC FORM 17-C

# OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. February 20, 2013

Date of Report (Date of earliest event reported)

SEC Identification Number: 0000009803

BIR Tax Identification No.: 000-237-540V

 Exact name of registrant as specified in its charter: Lafarge Republic, Inc. (formerly Republic Cement Corporation)

Makati, Philippines

Province, Country or other jurisdiction of Incorporation or organization

(SEC Use Only) Industry Classification Code:

25<sup>th</sup> Floor The Salcedo Tower
 169 H.V. Dela Costa St., Salcedo Village
 Makati City, Metro Manila, Philippines

Address of principal office

1229

Postal Code

(632) 885-4598 & 238 9882
 Registrant's telephone number, including area code

9. **N. A.** 

Former name, former address, and former fiscal year, if changed since last report.

 Securities exempt from registration and/or securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock

Outstanding and Amount of Debt Outstanding

Common shares

5,823,801,537

Preferred Shares

130

Convertible Loan Note

Face Value: PhP1,353,215,920.00

11. Indicate the item numbers reported herein:

Please be advised that Southeast Asia Cement Holdings, Inc. (Seacem), a major shareholder of Lafarge Republic, Inc. (LRI or Company), has disclosed that in a meeting on 19 February 2013, its board of directors has authorized the sale of:

i) up to 1,113,893,336 shares of its LRI shares of stock to its major shareholder,
 Calumboyan Holdings, Inc. and to South Western Cement Ventures, Inc. (an existing major

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Date: February 20, 2013

shareholder of LRI) or other related party, under terms and conditions to be agreed between the parties provided that the price shall be on an arms length basis. These sale(s) to related parties will be submitted to the Seacem shareholders at a special stockholders meeting to be held on March 27, 2013.

and

up to 100 million of its LRI shares to the public (including qualified institutional investors) in ii) one or several tranches, as Seacem may deem fit,

provided that the sum of the LRI shares sold under i and ii above shall not exceed the aggregate 1,163,089,336 LRI shares which Seacem owns.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

> LAFARGE REPUBLIC, INC. (formerly Republic Cement Corporation) ssuer

> > My Ruca Warrida **RUBY SARAH S. NITORREDA**

Corporate Secretary